# 2025 ACLI EVENTS

REFOCUS

February Su Mo Tu We Th Fr Sa 1 3 4 5 6 7 8 2 9 10 11 12 13 14 15

16 17 18 19 20 21 22

23 24 25 26 27 28

SIZE: 800- 1,000 ATTENDEES FEBRUARY 23-26, 2025 FONTAINEBLEAU, LAS VEGAS, NV AUDIENCE: CEO/Senior-level life insurance/reinsurance executives ReFocus is an annual global conference for senior-level life insurance and reinsurance executives hosted jointly by ACLI and the Society of Actuaries (SOA). This event features top-notch speakers, thoughtprovoking sessions, and superior networking opportunities.

### March Su Mo Tu We Th Fr Sa 1 3 4 5 6 7 8 2 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31



# April

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April Su Mo Tu We Th Fr Sa 2 3 4 5 1 8 9 10 11 12 7 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30

# ACLI MEDICAL CONFERENCE

SIZE: 50-75 ATTENDEES MARCH 15 - 17, 2025 INTERCONTINENTAL NEW ORLEANS, NEW ORLEANS, LA

AUDIENCE: Life insurance company medical directors, underwriters and other interested parties The Medical Section Annual Meeting 2025 will be jointly sponsored by the Tulane University School of Medicine and the American Council of Life Insurers (ACLI). This activity will be planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through a joint providership of the Tulane University School of Medicine and the ACLI.

# LIFE INSURANCE AND ANNUITY CONFERENCE

SIZE: 450-550 ATTENDEES

MARCH 31-APRIL 2, 2025

HILTON NEW ORLEANS RIVERSIDE, NEW ORLEANS, LA

AUDIENCE: Executives involved with the development, operations, marketing, distribution, technology or administration of individual life insurance products

Attend the Life Insurance Conference to network with your peers and leading industry experts. The program includes workshops on topics such as product innovation, distribution, markets, technology, administration and regulation. This event is hosted jointly by the American Council of Life Insurers (ACLI), LIMRA, LOMA, and the Society of Actuaries (SOA).

# FINANCIAL & INVESTMENT ROUNDTABLE(FIR)

SIZE: 130-150 ATTENDEES

APRIL 13-16, 2025

THE RITZ-CARLTON AMELIA ISLAND, AMELIA ISLAND, FLORIDA

AUDIENCE: CFO/CIO/Senior-level finance and investment executives

The FIR event is an intimate industry gathering of senior-level executives. This program focuses on investment and financial strategies, emerging issues, and key trends that will shape our future. It features a members-only discussion group. Program sessions are eligible for CPE credits.

## RISING LEADER PROGRAM

APRIL 30, 2025

Program.

ACLI OFFICE, WASHINGTON, DC

AUDIENCE: ACLI Rising Leader Class of 2025

As we hit the halfway point in the Rising Leader program journey, join us in Washington, DC for a program focused on leadership and advocacy training. Hear important updates on the challenges and opportunities facing life insurers on a state and federal level. Gain insights from another training with leadership coach Heather Soubra. Registration is complimentary for members of the ACLI Rising Leader



# ///ACL 2025 ACLI EVENTS

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#### RISING LEADER PROGRAM: THE GEORGE WASHINGTON LEADERSHIP INSTITUTE TRAINING

MAY 1, 2025

THE GEORGE WASHINGTON LEADERSHIP INSTITUTE, ALEXANDRIA, VA



AUDIENCE: ACLI Rising Leader Class of 2024 and 2025

## July Su Mo Tu We Th Fr Sa 1 2 3 4 5 7 8 9 10 11 12 6 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

October

Su Mo Tu We Th Fr Sa

12 13 14 15 16 17 18

19 20 21 22 23 24 25

26 27 28 29 30 31

5 6 7 1 2 3 4

8 9 10 11

## ACLI COMPLIANCE & LEGAL CONFERENCE

SIZE: 150-200 ATTENDEES

JULY 14-16 2025

JW MARRIOTT NEW ORLEANS, NEW ORLEANS, LA

AUDIENCE: General Counsel, Chief Legal Officers, Chief Compliance Officers and executives involved in the legal and compliance aspects of the insurance industry

Join us for an optional one-day program on Thursday, May 1 at The George Washington Leadership Institute

at historic Mount Vernon. In this interactive workshop, experience lessons learned from historical leaders on

leading through crisis and change, leading in a modern world, and the integration of strategy, leadership,

and management. There will also be a rare book tour to view firsthand authentic books and documents from

President Washington's own library and a guided mansion tour of Mount Vernon- one of the finest examples of American colonial architecture. Registration fee is \$1,500 and includes transportation, meals, leadership

programming, and tour. (A minimum participation amount is required in order to offer this program.)

This meeting features industry experts addressing pertinent topics relevant to both compliance and legal executives. Program sessions are eligible for CLE credits.

# ACLI ANNUAL CONFERENCE

SIZE: 450-500 ATTENDEES OCTOBER 15-17, 2025

RENAISSANCE NASHVILLE HOTEL, NASHVILLE, TN

### AUDIENCE: Senior executives from life insurance and financial services companies who serve in a variety of roles including legal, legislative, financial operations, and sales and marketing

ACLI's premier meeting brings together senior executives from life insurance and financial services companies to examine today's business and political issues. The program features general sessions with well-known speakers and breakout sessions addressing legal, investment/financial, reinsurance, compliance, retirement security, advocacy, and legislative and regulatory issues. Program sessions are eligible for CLE and CPE credits.

## November

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## SENIOR INVESTMENT MANAGERS SEMINAR (SIMS) SIZE: 150-200 ATTENDEES

NOVEMBER 9-12, 2025 THE BREAKERS, PALM BEACH, FL

AUDIENCE: Senior and mid-level investment professionals

This seminar's formal presentations and discussions cover financial, economic and political issues, investment management and portfolio strategy, and current insurance-specific issues. It also features a set of members-only discussion group. Program sessions are eligible for CPE credits.